

14 May 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.06%	789.74	75398.72
NIFTY 50	▲	1.18%	277.00	23689.60
S&P BSE 500	▲	1.01%	354.18	35364.44

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	74,947.12	75,681.88	74,526.77	75,398.72	86,159.02	71,545.81
NIFTY	23,530.25	23,777.20	23,426.55	23,689.60	26,373.20	22,182.55

SENSEX Gainers	23	NIFTY Gainers	38
SENSEX Losers	7	NIFTY Losers	12

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	1836	1915	0.96	428
NSE	1103	1132	0.97	33

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharti Airtel Ltd	5.32%	Infosys Ltd	-2.46%	Conart Engineers Ltd	20.00%	Global Defence Industries	-100.00%
Eternal Ltd	3.32%	Tech Mahindra Ltd	-2.16%	Camex Ltd	20.00%	Kaynes Technology India L	-20.07%
HDFC Bank Ltd	2.67%	HCL Technologies Ltd	-1.63%	Balaji Amines Ltd	20.00%	Zaggle Prepaid Ocean Serv	-20.00%
Adani Ports and Special E	2.14%	Tata Consultancy Services	-1.18%	Modi Naturals Ltd	19.97%	Danube Industries Ltd	-19.91%
Sun Pharmaceutical Indust	2.12%	Hindustan Unilever Ltd	-0.84%	Elegant Floriculture & Agr	19.88%	Sharda Cropchem Ltd	-19.27%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Adani Enterprises Ltd	8.85%	Infosys Ltd	-2.58%	Amines and Plasticizers L	20.00%	Kaynes Technology India L	-20.26%
Cipla Ltd	8.09%	Tech Mahindra Ltd	-2.33%	Modi Naturals Ltd	19.99%	Zaggle Prepaid Ocean Serv	-20.00%
Bharti Airtel Ltd	5.24%	HCL Technologies Ltd	-1.69%	Balaji Amines Ltd	19.99%	Sharda Cropchem Ltd	-19.31%
Eternal Ltd	3.18%	Coal India Ltd	-1.17%	PNB Gilts Ltd	17.20%	Investment Trust of India	-12.09%
Hindalco Industries Ltd	2.88%	Tata Consultancy Services	-1.01%	Saregama India Ltd	15.15%	Interarch Building Soluti	-11.91%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**HAL shares gained 4.07% as Q4 net profit rises around 6% YoY; revenue 2%:**

Hindustan Aeronautics (HAL) shares gained 4.07% logging an intra-day high at ₹4,805.3 per share after the company reported its Q4FY26 numbers on Thursday, during market hours. In the March quarter (Q4FY26), HAL reported a 5.5% increase in net profit to ₹4,196.04 crore, as compared to ₹3,976.63 crore a year ago. Its revenue from operations stood at ₹13,942.4 crore, as compared to ₹13,699.85 crore year-on-year (Y-o-Y), up 1.7%. The company's total income in the fourth quarter stood at ₹15,092.97 crore, as compared to ₹14,351.38 crore a year ago. HAL's total expense stood at ₹9,522.36 crore, as compared to ₹9,149.8 crore Y-o-Y. HAL is India's defence and aerospace public sector undertaking, engaged in the design, development, manufacture, repair, and overhaul of aircraft, helicopters, engines, and related systems for the Indian Armed Forces and allied agencies.

Balaji Amines hit 20% upper circuit on posting Q4 results; PAT up 58% YoY:

Balaji Amines shares hit 20% upper circuit at ₹1,622.55 per share after the company reported its Q4FY26 numbers on Wednesday, after market hours. In the March quarter (Q4FY26), Balaji Amines reported a 57.7% increase in net profit to ₹632 crore, as compared to ₹400.6 crore a year ago. Its revenue from operations stood at ₹3,947.8 crore, as compared to ₹3,527.2 crore year-on-year (Y-o-Y), up 12%. The company's total income in the fourth quarter stood at ₹4,025.2 crore, as compared to ₹3,607.5 crore a year ago. Balaji Amines' total expense stood at ₹3,166.6 crore, as compared to ₹3,068.2 crore Y-o-Y. The board recommended a final dividend of ₹11 per equity share, i.e., 550% on the face value of ₹2 per share, and the same will be payable after it is approved by the shareholders at the Annual General Meeting of the Company.

Zydu Lifesciences jumped 6.2% as board to consider buyback:

Zydu Lifesciences shares jumped 6.2% logging an intra-day high at ₹997 per share after the company, through a filing, said that its board will consider a buyback in a meeting along with the financial results on Tuesday, May 19, 2026. "Please note that the board of the company, at its aforesaid meeting, will also consider the proposal for buyback of fully paid-up equity shares of the Company and the matters necessary and incidental thereto, in accordance with the applicable provisions under the Companies Act, 2013, as amended, (including the rules and regulations framed thereunder), the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended, and other applicable laws," the filing read. Additionally, Zydu Lifesciences has signed a definitive agreement to acquire Assertio Holdings, a US-based specialty pharmaceutical company listed on Nasdaq, for \$23.50 per share in cash — valuing the deal at approximately \$166.4 million on a fully diluted basis.

NLC India zoomed 19%, hits all-time high on posting healthy Q4 results:

NLC India shares zoomed 19% logging an all-time high at ₹387.70 per share after the company reported its Q4FY26 numbers on Wednesday, after market hours. In the March quarter (Q4FY26), NLC India reported a 189% increase in net profit to ₹1,393.46 crore, as compared to ₹481.96 crore a year ago. Its revenue from operations stood at ₹5,042.46 crore, as compared to ₹3,836 crore year-on-year (Y-o-Y), up 31.4%. In FY26, on a consolidated basis, NLC India reported a group profit after tax (PAT) of ₹3,769 crore, up 38.91% from ₹2,714 crore in the previous year — the highest ever in the company's history. Group revenue from operations rose 14.44% Y-o-Y to ₹17,490 crore, against ₹15,283 crore a year ago. Group EBITDA grew 14.78% to ₹7,475 crore, from ₹6,513 crore in FY25. Net worth stood at ₹21,525 crore, up 14.96% Y-o-Y from ₹18,723 crore. The company achieved 100% collection efficiency on power debtors for FY25.

Oil India rallied 4.6%, hits 52-week high post Q4 results; ONGC gained 2%:

Shares of Oil and Natural Gas Corporation (ONGC) and Oil India rallied up to 4.6% in today's intraday trade after the company reported healthy earnings for Q4FY26. Oil India hit a 52-week high of ₹531, surging 4.6% after the company reported healthy earnings for the quarter ended March 2026 (Q4FY26). Share price of ONGC was up 2% to ₹303.65 in intra-day trade. ONGC and Oil India witnessed a sharp surge in share prices after the Union Minister of Petroleum and Natural Gas Hardeep Singh Puri on Monday announced rationalisation of royalty for India's upstream sector. The Ministry of Petroleum and Natural Gas (MOPNG) made significant changes to the royalty regime for upstream oil and gas fields. Royalty rates for most categories of fields were reduced/revised — which could potentially benefit companies like ONGC and OIL India — with an effective cut of 5-6% (factoring in the 20% fixed deduction on well-head price) on nominated onshore fields and a 1-1.5% cut on offshore fields. For natural gas nominated fields, the cut is around 2%.

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